

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance plc [C 76597] (hereinafter the 'Company') of Mediterranean Maritime Hub Head Office, Xatt il-Mollijiet, Marsa MRS 1152, pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules:

Information to the Market -COVID-19

Quote

The Company would like to inform its bondholders that the COVID-19 pandemic is bound to have an adverse impact on the performance of the MMH Group of Companies (the 'Group'), of which the Company forms part.

The Company is informed that the Group is closely monitoring developments on an ongoing basis and is implementing appropriate mitigation measures, and that the Group's core operations are still functioning and open for business. However, such operations are being curtailed by local regulatory restrictions, in particular those imposed by the Health Authorities and by the Port Authorities.

The Group has informed the Company that, whilst such restrictions are increasing in severity in tandem with the escalation of the pandemic locally, it intends to continue providing the maximum range of services it possibly can unless and until it is ordered to stop doing so.

The Group has also assured the Company that it has implemented measures to safeguard the safety of its staff and the customers and vendors with whom they interact and is directing all its efforts and giving utmost priority to measures that are aimed at mitigating, as far as possible, the adverse financial effects of this pandemic, the extent of which cannot be established at this stage.

Unquote

By order of the Board

DR. MICHAEL ZAMMIT MAEMPEL

COMPANY SECRETARY

24th March, 2020



Co. Reg. No.: C76597