

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (Rule 5.16).

QUOTE

The Company refers to its announcements of the 3rd July, 2023, 25th April, 2023 and 27th January, 2023.

The Company is informed that the parties referred to in the said announcements, that is Virtu Holdings Limited [C30642], LTV Developments Ltd [C95089] (collectively the 'Acquirers'), Elesolar Company Limited [C5511], Elesolar Holdings Company Limited [C17386] (collectively the 'Sellers') and MMH Holdings Limited [C45587] (the 'Guarantor'), have decided not to further pursue negotiations on the proposed transaction and have, therefore, not renewed the terms of the conditional Share Purchase Agreement referred to in previous announcements.

The Company is also informed that the Guarantor plans to refer to the Grantor/Competent Authorities to evaluate the current and future capital investment to maximise the use, output, and flexibility of the Mediterranean Maritime Hub, and to ensure that the Guarantor is in a position to continue to honour commitments as and when they fall due.

The Company will keep the market informed of any relevant developments on the above-mentioned subject matter or any matter connected thereto.

UNQUOTE

By order of the Board,



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

23rd July, 2024