

**COMPANY ANNOUNCEMENT**

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (Rule 5.16).

**QUOTE**

*The Company refers to its previous announcements of the 27th January, and the 25th April, 2023.*

*The Company is further informed that following negotiations and discussions between the parties involved, Virtu Holdings Limited [C30642], LTV Developments Ltd [C95089] (collectively, the 'Acquirers'), Elesolar Company Limited [C 5511], Elesolar Holdings Company Limited [C 17386] (collectively, the 'Sellers') and MMH Holdings Limited [C45547] (the 'Guarantor') have entered into a conditional Share Purchase Agreement dated 30th June, 2023, by means of which the Acquirers have agreed to purchase a 70% shareholding in the Guarantor following completion of a number of Conditions Precedent, which conditions are expected to be fulfilled by the 31<sup>st</sup> December, 2023. These conditions include the issuing of all necessary authorisations for the transaction to proceed from the local competent authorities, in line with the Guarantor's obligations arising from a public deed of the 1<sup>st</sup> August, 2016 concerning the transfer by temporary emphyteusis of the site in Grand Harbour, Marsa, today known as the Mediterranean Maritime Hub. The transaction described above therefore remains subject to the above-mentioned approvals being issued and the fulfilment of the Conditions Precedent.*

*The MMH Group notes its satisfaction for the Share Purchase Agreement that has just been concluded and looks forward to completing the transaction once all the Conditions Precedent have been fulfilled and the above-mentioned approvals have been obtained.*

*The Company will keep the market informed of any developments in respect of the above-mentioned subject matter.*

**UNQUOTE**

By order of the Board.



DR. MICHAEL ZAMMIT MAEMPEL

COMPANY SECRETARY

3<sup>rd</sup> July, 2023