

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Company refers to articles that have appeared in the local media.

The Company refers back to its [announcement](#) of the 11th November, 2024 in which the full facts concerning the concession of the Mediterranean Maritime Hub have been laid out to the general public clearly and plainly, and points out that any reporting that is inconsistent with that announcement is unreliable, untrue and misleading.

The Company especially notes that any discussions or negotiations yet to be held with the Grantor will be of a purely commercial nature, intended to maximise the potential of the Mediterranean Maritime Hub within the wider spectrum of the Inner Harbour regeneration plans, and with developments in the maritime sector. If such discussions eventually lead to the termination of the emphyteutical concession, as explained in the Company's previous announcement, then this will be terminated in accordance with the provisions set out in the concession deed itself, which is public, and will take the necessary safeguards to ensure the repayment of the bond and other trade creditors. The Company also confirms that MMH Malta Limited (which is the Group's main operating company), remains fully operational and committed to servicing its clients.

The Company further affirms that the Company Chairman, Mr Paul Abela, continues to perform his responsibilities as Chairman of the Board of Directors, and remains present and active in his role.

The Company reiterates that it remains committed to informing the market, and especially its bondholders, of all developments that may be of concern, in the interests of transparency, and will continue to inform the general public of all or any developments that occur beyond the facts set out in its last Company Announcement.

UNQUOTE



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

18th November, 2024