

**COMPANY ANNOUNCEMENT**

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

**QUOTE**

*The Company announces that it does not expect to be in a position to publish its Annual Financial Report for the financial year ended 31st December 2024 by the 30th April 2025, as required by the Capital Markets Rules.*

*The statutory audits of the Company and the Guarantor have not been concluded, pending the conclusion of refinancing negotiations by the Guarantor with a key financial institution in Malta and also with prospective investors. The Company and the auditors believe that once the process of refinancing is finalised, a more realistic position and a better representation of future plans can be made available to stakeholders and to the users of the Company's financial statements.*

*The Board of Directors expects that the Company will be in a position to publish the Annual Financial Report by or before the 30th June, 2025 and confirms that every effort is being made, and will continue to be made, to anticipate the publication as much as possible. The Board will also announce the date that will be scheduled for the board meeting where the said Annual Financial Report will be discussed and, if appropriate, approved.*

*This delay in publication of the Company's Annual Financial Report, and the Guarantor's consolidated financial statements is expected to result in the suspension of trading in the Company's listed bonds by the Malta Stock Exchange with effect from the first trading day following the deadline for submission of the financial information in question in terms of the applicable Malta Financial Services Authority policy, until such time as such financial information is published by the Company in accordance with Capital Markets Rules requirements. The Company will make all or any announcements that are necessary in this respect, in due course.*

*The Company remains available to address any queries by any bondholders through its ['Contact Us'](#) page on its website.*

UNQUOTE

By order of the Board



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DR. MICHAEL ZAMMIT MAEMPEL  
COMPANY SECRETARY

28th April, 2025