

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Board refers to recent media coverage concerning the Company.

The Board refers to its recent [announcement](#) of the 28th April, 2025 in which it informed that the Guarantor is currently in negotiations with a leading financial institution and with prospective investors with the aim of refinancing the Group and investing further within the Mediterranean Maritime Hub. The Company is informed that these negotiations are still ongoing.

Meanwhile, the Company confirms that MMH Malta Limited, which is the Group's main operating company, remains fully operational and committed to serving its clients as normal.

As it has done consistently in recent months, the Company reiterates that it will carry on informing the market as and when necessary with all or any developments that may occur.

UNQUOTE

By order of the Board



DR. MICHAEL ZAMMIT MAEMPEL
COMPANY SECRETARY

20th May, 2025