

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Further to its announcement of the [4th December, 2025](#), the Company is informed that a binding agreement has been signed between the Guarantor and the investing parties (hereinafter referred to as the 'Investors'). The Investors intend to acquire a minority stake in the Guarantor amounting to 49% of its shareholding, with the current shareholders retaining the remaining 51% shareholding. As stated in the Company's previous announcement, the investment will prioritise the repayment of the bond upon its maturity in October 2026, together with interest accrued to the date fixed for redemption. The transaction is expected to be completed by end April, 2026, and is subject to the normal due diligence procedures, as well as the issuing of any required regulatory approvals. The Company will issue further announcements on the transaction as it progresses, as and when necessary.

The Company is also informed that the publication of the Annual Financial Statements for the year that ended on 31st December, 2024 and the Interim Financial Statements for the term that ended on 30th June, 2025 is expected to occur on Thursday, 18th December, 2025. Board meetings have been scheduled for that date, during which meetings the Boards of Directors of both the Company and of the Guarantor are expected to discuss and, if deemed appropriate, to approve the said financial statements.

UNQUOTE

By order of the Board



MS ANGELIQUE ABELA
COMPANY SECRETARY

10th December, 2025