

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Maritime Hub Finance p.l.c. [C 76597] (the 'Company') of Mediterranean Maritime Hub, Jetties Wharf, Marsa MRS 1152, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Company refers to its previous announcements, and in particular to its [announcement](#) of the 10th December, 2025, in which it announced that a binding agreement had been signed with prospective investors who intended to acquire a significant minority stake in the Guarantor amounting to 49% of its shareholding. The Company is informed that the Guarantor has entered into an Investment Agreement with Sajal Holding Limited [C83119], Exult Holdings Limited [C90397] and EBCON Investments Limited [C70923] (collectively the 'Investors'), which, subject to certain conditions precedent, binds the current shareholders to increase the authorised and issued share capital in the Guarantor resulting in the allocation of 49% shareholding to the new investors in exchange for an amount of fresh capital. The new capital together with an injection of liquidity from the current shareholders will be utilised to finance the bond repayment and related coupon in October 2026. The Company welcomes this positive development, and looks forward to working with the new shareholders within the Guarantor.

The Company is also informed that in February, 2026 the Guarantor received a judicial letter from INDIS Malta Limited in which it was called upon to regularise its groundrent payments and increase the bank guarantee in relation to the emphyteutical concession dated 1st August, 2016 concerning the Mediterranean Maritime Hub. The Company is informed that the Guarantor has since effected payments and provided the increased bank guarantee. A formal reply to the judicial letter has been filed.

Lastly, the Company announces that a Board Meeting has been scheduled for Wednesday, 29th April, 2026 during which the Board of Directors is expected to consider and, if deemed appropriate, to approve the Audited Financial Statements of the Company for the financial year that ended on 31 December, 2025.

UNQUOTE



MS ANGELIQUE ABELA
COMPANY SECRETARY

25 April, 2026